**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 5 May 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC400”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 9 May 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC400

**Nominal Issued** R258,900,000.00

**Issue Price** 100%

**Coupon** 7.65% (3 Month JIBAR as at 09 May 2022 of 4.5% plus 320bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 January 2027

**Books Close Date** 15 January, 15 April, 15 July, 15 October

**Interest Payment Date(s)** 19 January, 19 April, 19 July, 19 October

**Last Day to Register** By 17:00 on14 January, 14 April, 14 July, 14 October

**Issue Date** 9 May 2022

**Date Convention** Modified Following

**Interest Commencement Date** 9 May 2022

**First Interest Payment Date** 19 July 2022

**ISIN No.** ZAG000185695

**Additional Information** Senior Unsecured Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC400%20PricingSupplement0905.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC400%20PricingSupplement0905.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000